

| Schedule - 1                                                                                             |                   |                           |                |                                                  |                                        |                                                       |                        |                          |                            |                                                |                                     |                                    |                                                                                                  |
|----------------------------------------------------------------------------------------------------------|-------------------|---------------------------|----------------|--------------------------------------------------|----------------------------------------|-------------------------------------------------------|------------------------|--------------------------|----------------------------|------------------------------------------------|-------------------------------------|------------------------------------|--------------------------------------------------------------------------------------------------|
| Name of the Corporate Debtor: Srinithi Enterprises Pvt Ltd                                               |                   |                           |                |                                                  |                                        | Date of commencement of Liquidation: 13/07/2026       |                        |                          |                            |                                                | List of creditors as on: 29/07/2026 |                                    |                                                                                                  |
| List of Secured financial creditors (other than financial creditors belonging to any class of creditors) |                   |                           |                |                                                  |                                        |                                                       |                        |                          |                            |                                                |                                     |                                    |                                                                                                  |
| (Amount in ₹)                                                                                            |                   |                           |                |                                                  |                                        |                                                       |                        |                          |                            |                                                |                                     |                                    |                                                                                                  |
| Sl. No                                                                                                   | Name of creditor  | Details of claim received |                | Details of claim admitted                        |                                        |                                                       |                        |                          | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted        | Amount of claim under verification | Remarks, if any                                                                                  |
|                                                                                                          |                   | Date of receipt           | Amount claimed | Amount of claim admittedunder Unsecured Category | Nature of claim                        | Amount of claim admitted covered by Security Interest | Whether related party? | % of voting share in CoC |                            |                                                |                                     |                                    |                                                                                                  |
| 1                                                                                                        | HDFC Bank Limited | Received by the RP        | 1,04,73,626.00 | 6,34,970.00                                      | Working Capital Loans<br>Vehicle loans | 6,34,970.00                                           | No                     | 79.91%                   | Nil                        | Nil                                            | 98,38,656.00                        | Nil                                | Amount of claim not admitted pertains to the value of Security interest not relinquished by them |
| 2                                                                                                        | Bank of Baroda    | Received by the RP        | 10,64,552.00   | 10,64,552.00                                     | Vehicle loans                          | 10,64,552.00                                          | No                     | 0.22%                    | Nil                        | Nil                                            | Nil                                 | Nil                                | Nil                                                                                              |
|                                                                                                          | Total             |                           | 1,15,38,178.00 | 16,99,522.00                                     |                                        | 16,99,522.00                                          |                        | 80.13%                   |                            |                                                | 98,38,656.00                        |                                    |                                                                                                  |

Note:

|   |                                                                                  |                        |
|---|----------------------------------------------------------------------------------|------------------------|
| 1 | Total claim submitted by HDFC Bank                                               | 60,72,27,493.00        |
|   | <b>Less:</b> Value of claim pertaining to the Security Interest not relinquished | 98,38,656.00           |
|   | Balance claim                                                                    | 59,73,88,837.00        |
|   | <b>Secured Portion of claim admitted for HDFC Bank</b>                           | <b>6,34,970.00</b>     |
|   | <b>Unsecured Portion of claim admitted for HDFC Bank</b>                         | <b>59,67,53,867.00</b> |
| 2 | Total claim submitted by Bank of Baroda                                          | 16,68,511.00           |
|   | <b>Less:</b> Value of claim pertaining to the Security Interest not relinquished | -                      |
|   | Balance claim                                                                    | 16,68,511.00           |
|   | <b>Secured Portion of claim admitted for Bank of Baroda</b>                      | <b>10,64,552.00</b>    |
|   | <b>Unsecured Portion of claim admitted for Bank of Baroda</b>                    | <b>6,03,959.00</b>     |